

DOC:SEC:155/2021-22/155

October 4, 2021

Manager (Listing)  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra-Kurla Complex,  
Mumbai - 400 051  
SCRIP CODE: CESC

National Security Depository Limited  
4th Floor, A-Wing,  
Trade World, Kamala  
Mills Compound  
Lower Parel,  
Mumbai - 400013

Managing Director  
Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013



Dear Sir/Madam,

Half Yearly Statement of Debt Securities as on September 30, 2021

Pursuant to Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the half yearly statement of listed non-convertible debentures as on September 30, 2021.

Kindly take the same on record.

For CESC Limited



Jagdish Patra  
Company Secretary

Encl:

Details of outstanding listed debt securities as on September 30, 2021 issued on private placement basis

Sl. No.	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (Rs.)	Amount Outstanding (Rs.)
1	CESC Limited	INE486A07242	20-05-2020	21-May-25	7.75% p.a.	<u>Coupon Payment:</u>	<u>Call/Put Option:</u>	300,00,00,000/-	300,00,00,000/-
						Annual	At the end of 3 years from the deemed date of allotment being May 21, 2020		
						<u>Redemption:</u>	<u>Call/Put Option Price:</u>		
						8 equal quarterly instalments starting from the end of 39 <sup>th</sup> month from the deemed date of allotment being May 21, 2020	Rs. 10,00,000/- per Non-Convertible Debenture		
2	CESC Limited	INE486A07267	23-12-2021	07-12-2023	12 month T-bill rate + spread of 240 bps	<u>Coupon Payment:</u>	N.A.	200,00,00,000/-	200,00,00,000/-
						Annual			
						<u>Redemption:</u> On the maturity date, i.e. December 7, 2023			

